



EUROPEAN
COMMISSION

Community Research

PDM – URF

Participant Data Management & Unique Registration Facility



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Simplified and efficient IT tool for

- Communicating with and
- Registration of

participants in grants and contracts through Unique data registration and sound data management, for the RDG's, i.e. RTD, INFISO, TREN, ENTR.



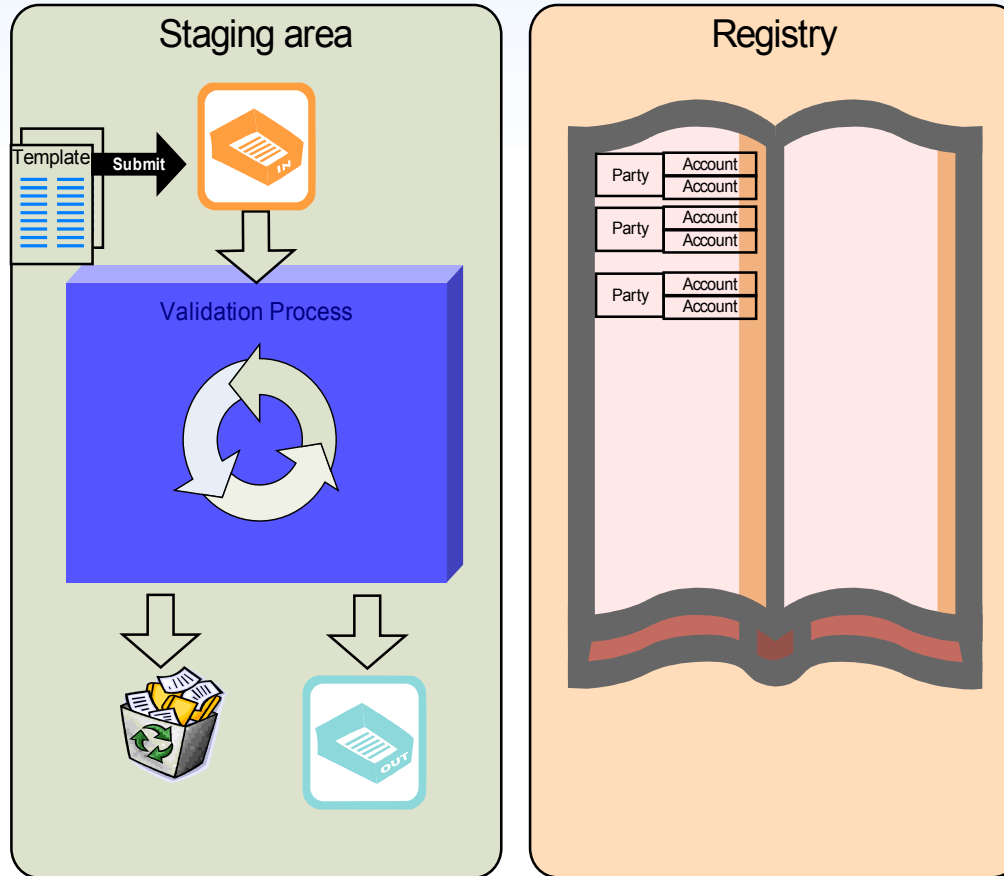
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Objectives

- **Unique registration**, multiple use of participant organisation data for FP7, CIP and other RDG programs
- **Exchange** and quality maintenance facilitated through a Participant Portal with secure access



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To include all required common participant data, i.e.:

- * Legal entity data!
- * Financial data
- * Persons (researchers, signatories, ...)
- * Roles, i.e. identity and security management



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Data levels:

Common for FP/CIP: “Party” can be a person or organisation – participant data that exist independently of the relation with the Commission (Name, legal form, registration ref., balance sheet, person roles, etc.)

Programme dependent: “Account” data govern relationship with the Commission in a specific business context, e.g.: FP7-ERC, FP7-MC, FP6, CIP (funding scheme, rules of partic. etc.)



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Single registration and register of validated legal entities;

Common validation rules;

Central validation service and entry point for all common Participant Data;

Data visible and communicated to and by participants through Participant Portal;

Participants committed to ensure quality and validity of the data;

No contracts/grants without validation of legal data of all signatories (coordinators and co-contractors).



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Participant Portal

- * Participants' access through Portal
- * For input, verification and updates of participant data
- * Pilot and testing in 2007/2008
- * Through a secure PIC
- * Sustainable data quality



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Participant Portal

- Generally one per legal entity
- Participant Identification Code
- Legal Entity Authorised Representative



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External Participant User Group

Assisting the PDM/URF Project in:

- requirements definition
- design of the Participant Portal
- testing of the tools



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Progress / planning

- PDM/URF Database being built-up from OMM & iOMM
- OMM and iOMM validation ensure almost unique registration
- Common validation rules and Central validation team operational
- Interfaces with other IT applications defined, to be implemented
- Pilot release of participant Portal planned March 2008



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Progress

Phase 1. Consolidation of the organisations from local systems OMM and iOMM into one PDM Register: now being tested.



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Progress

Phase 2. The use of PDM/URF as the master database while the local databases (OMM / iOMM) will become "slaves". This phase will allow amongst others the registration of financial data: foreseen by Spring 2008.



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Progress

Phase 3. All initially foreseen functionalities of PDM/URF available and integrating the participant portal: late 2008.



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Thank you for your attention!



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